



**Demand assessment report
for incremental capacity between
Plinovodi d.o.o. and *Gas Connect Austria GmbH***

– External document for publication –

2025 – 10 – 27

This report is a joint assessment of the potential for incremental capacity projects conducted by

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A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the Slovenian entry-exit system and the Austrian entry-exit system (Market Area East) was from 7th July to 1st September 2025. Within this period, no non-binding demand indications for firm technical capacities at the respective cross border interconnection point were received by the TSOs.

Therefore, the amount of 0 for non-binding demand indications has been used as a basis for this demand assessment.

B. Demand assessment

The received demand indications within the current incremental process on the Slovenian entry-exit and the Austrian entry-exit system (Market Area East) are zero. Since the historical usage of the concerned IP as well as the potentially available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period, the current capacity should be sufficient to cover potential future demand for capacity.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Fees

For the incremental capacity cycle addressed by this report, involved TSOs did not introduce a fee for the evaluation and processing of non-binding demand indications.

E. Contact information

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