



**Demand assessment report
for incremental capacity between
*[Hungarian entry-exit system] and [Austrian
Market Area East] where no non-binding de-
mand indications were received.***

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This report is a joint assessment of the potential for incremental capacity projects conducted by

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A. Non-binding Demand indications

In line with Article 26 of Commission Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The submission period on both sides of the border between the Hungarian entry-exit system and the Austrian entry-exit system (Market Area East) was from 7th July to 1st September 2025. Within this period, no non-binding demand indications for firm technical capacities at the respective cross border interconnection point were received by the TSOs.

B. Demand assessment

The received demand indications within the current incremental process between the Hungarian Entry-exit system and the Austrian entry-exit system (Market Area East) are zero. The available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period is currently sufficient to cover potential future need for capacity.

Capacity information for the IP Mosonmagyaróvár published on ENTSG's Transparency Platform. The relevant EIC code is 21Z000000000003C.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, currently no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Provisional timeline

For the time being, no incremental project will be initiated either on the Hungarian or on the Austrian side.

Market Demand Assessment will be, according to Article 26 of the Commission Regulation (EU) 2017/459, performed on a regular basis. The next incremental capacity cycle will start after the annual yearly capacity auction in 2027.

E. Fees

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Gas Connect Austria did not introduce a fee for the evaluation and processing of non-binding demand indications.

F. Contact information

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